



## Gifts of Stock or Bonds to The Fund for Theological Education, Inc.

### Section I. This is a request to (please check one):

- donate shares of stock to The Fund for Theological Education, Inc. (FTE). Shares can be transferred directly from your brokerage account to FTE's account. Please complete the form below in its entirety and send or fax to your broker to initiate the transfer. Fax a copy of this form to Dr. Trace Haythorn, President, The Fund for Theological Education, at 404.727.1474 or mail to The Fund for Theological Education, Inc., 825 Houston Mill Road, Suite 250, Atlanta, GA 30329.
- donate mutual funds or other types of financial instruments to The Fund for Theological Education, Inc. Please contact, or ask your broker to contact, us at 404.727.1454 for further information.

If you have any questions or problems with your transfer, please call Trace Haythorn at 404.727.1470. Once the transfer is authorized, a written notification of the transfer should be sent via email to [president@thefund.org](mailto:president@thefund.org) or via fax to 404.727.1474.

Thank you.

### Section II. Personal Information

Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_ Email: \_\_\_\_\_

If FTE Fellow: Fellowship Year: \_\_\_\_\_

### Section III. Gift Information *(Please contact your broker to initiate transfer.)*

\_\_\_\_\_  
(Name of Brokerage firm)

\_\_\_\_\_  
(Attention of)

\_\_\_\_\_  
(Donor's Name) Please Print

\_\_\_\_\_  
(Donor's Street Address) Please Print

\_\_\_\_\_  
(Donor's City/State/Zip)

Re: Account Number: \_\_\_\_\_ Account Title: \_\_\_\_\_

**Section IV. Authorization**

Dear \_\_\_\_\_:

You are hereby authorized and directed to deliver the following asset(s) from the above referenced account as a gift to The Fund for Theological Education:

<u># Shares</u>	<u>Name / Description of Security</u>	<u># Shares</u>	<u>Name / Description of Security</u>
_____	_____	_____	_____
_____	_____	_____	_____

The delivery instructions are as follows (check one):

- The Depository Trust Company, Participant Account 2803, Agent ID #26645, for credit to #19-0402, name of The Fund for Theological Education – **Program Fund**.
- The Depository Trust Company, Participant Account 2803, Agent ID #26645, for credit to #19-0403, name of The Fund for Theological Education – **Endowment Fund**.

If you have any questions, please contact Heidi Brock at 513.562.3623. In addition, kindly fax a copy of this letter to Heidi Brock at 866.350.2049, so that US Bank will know who has gifted these securities and to be on the lookout for them. Please expedite this request. Thank you very much.

Sincerely,

\_\_\_\_\_  
(Signature) \_\_\_\_\_  
Date

\_\_\_\_\_  
(Signature, if joint account) \_\_\_\_\_  
Date

**Section V. Acknowledgment**

This gift is in honor of / memory of (*circle one*): \_\_\_\_\_

Please notify:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_